ANNEX I MODEL FOR REQUESTING THE TEMPORARY PUBLIC SUPPORT FROM THE SOLVENCY SUPPORT FUND FOR STRATEGIC COMPANIES





Mr. /Ms. , of age, with national identity number who acts on behalf of the entity (from now on, the "Applicant"), with its registered office in , contact phone , contact email , with tax identification number , in his capacity as , as a result of [1].

[1] Specify the legal tool for the granting of a power of attorney, either before a public notary or as a result of an statutory representation, attaching to the application a copy of the corresponding document.

HEREBY DECLARES:

- 1. That he knows the norms applying to the **Solvency Support Fund for Strategic Companies (herein after, the "Fund")**, expressly accepting with this application the terms and conditions and the working of the latter.
- 2. That the applying party submits the following attached documentation in keeping with the model proposed by the Fund:
 - Statement of responsibility that the applying party is not incurring in any of the prohibitions for obtaining the status of beneficiary envisaged in paragraph 2 of Annex II of the approval of the Council of Ministers of July 21, 2020
 - Feasibility study.
 - Statement of responsibility of the applying party regarding the concurrence of certain eligibility requirements for being a beneficiary company of the Fund.
 - Certificates of not having outstanding tax or social security obligations as of December 31, 2019.
 - Statement of responsibility of the set of public support measures of which it has benefited during the last ten years, indicating the amount, the nature and entity which granted the subsidy or public aid of any kind.

- Tax identification number, copy of the deed of incorporation of the applying company and of the deeds indicating the current corporate structure and of the remaining corporate bodies. In the case of listed companies or of those which can trade on an official over the counter market, detailed information of significant participations and a copy of the deeds indicating the structure of the corporate bodies.
- Certificate of the resolutions of the governing body of the applying company approving
 the request of temporary public support from the Fund, and the documentation
 proving the representation held by the signatories of the application.
- Current Bye-Laws. Rules of the Board of Directors and, in its case, partners/shareholders pacts or agreements.
- Annual Accounts, Management Report and, in its case, Non-Financial Statement Report
 (in the case of groups of companies, consolidated companies of the group and
 individual companies of the applying company) prepared and audited, including the
 audit and verification reports, respectively.
- 3. That on the date of the signing of this document there is no court proceeding, claim or administrative proceeding in which it is involved and which might affect its financial stability or the temporary public support which it requests and which has not been expressly stated in this applications.
- 4. That it assume that the Fund can demand any change, restructuring, improvement or modification which it might think appropriate with regard to the Feasibility Study submitted with the aim of obtaining more guarantees and/or solvency from the temporary public support.

For all of the above, he REQUESTS temporary public support from the Solvency Support Fund for Strategic Companies, for a total amount of Euros through the following tools, in keeping with the norms applicable to the Fund:

In on 2020

Signature